

# CORPORATE BACKGROUND

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*Where Intelligent Decision Making Begins™*



## CORPORATE OVERVIEW

Urix is a leading innovator in the science and technology of health care business intelligence (BI) and predictive modeling. Urix solutions combine documented science with advanced analytics that provide customers with the tools needed to improve health outcomes and control costs. The technology cleanses, consolidates and optimizes medical claims data from multiple sources and creates a visual user experience with easy to use interactive dashboards inside a flexible reporting environment. Urix solutions enable health plans, self-insured employers, provider organizations and policy makers to take control of their data to identify the drivers of present and future health care trends and convert observations into actions.

In October of 2006, Urix combined forces in a merger with DxCG, the leading predictive modeling company dedicated to promoting fair & efficient health care through its industry standard predictive models. DxCG, now a division of Urix, continues to provide research into the science of risk adjustment and predictive modeling. More than 350 customers in the United States and abroad use the most publicly researched DxCG predictive models - the **Diagnostic Cost Group (DCG)** and **RxGroups®** models, to pay providers fairly, create health-based payments, identify opportunities for care management, and evaluate the efficiency of managed care programs to help deliver the best quality of care to their patients.

The combination of Urix technologies and DxCG science represents the foundation for a growing independent provider of innovative health care analytics and decision support solutions. As a member of the ISO family of companies, Urix has the support of one of the most trusted and premier provider of solutions designed to help customers, measure, manage and reduce risk.

With an unprecedented level of market, science and technical expertise, we offer a powerful portfolio of products to serve the needs of the entire health care marketplace, help advance the way you do business and set a new standard for financing, managing and delivering health care in the United States and abroad.

## THE HEALTH CARE INDUSTRY

Urx solutions are applicable to multiple areas of the health care industry. Urx empowers decision makers from managed care organizations to utilize the valuable information in medical claims data to understand the complex business of health care.

### Success

in today's health care industry demands decision makers to acquire the knowledge to make intelligent decisions quickly and easily. This is made possible through a combination of DxCG's progressive science and our sophisticated software delivery platform. Urx tools work with all kinds of large datasets from hospital and physician claims, to drug prescriptions and lab tests, membership and eligibility files. Our software can transform data into clinically meaningful information about each patient, and our predictive models build predictions based on this information - one patient at a time. This provides decision makers with an easier way to extract important answers out of vast amounts of data, to make intelligent business decisions.

Better information leads to better decisions and is the hallmark of our methodology. With an extensive range of applications to choose from, Urx solutions serve the needs of a broad range of health care decision makers from all over the world. Some key applications include:

- Employer Reporting
- Care and Disease Management
- Hospitalization and other Health Event Outcomes
- Risk-adjusted Health-based Payment
- Provider Profiling
- Pay-for-Performance
- Underwriting
- Actuarial

Urx solutions address all strategic business processes for efficient health care management and are available as either an enterprise solution or stand alone product, and can be deployed directly or through partnerships with other technology vendors and our alliance partner relationships.

Urx has a global network of clients, business partners and works with Microsoft® and other leading vendors to provide superior products to its customers.

## OUR PORTFOLIO OF PRODUCTS AND SERVICES

Urx offers an array of products and services to solve multiple health care management concerns - from health care analytics and business intelligence to DxCG predictive models. The DxCG division provides the most recognized, publicly researched and published models in the industry - the **Diagnostic Cost Group (DCG)** model and pharmacy model, **RxGroups®**. DxCG also provides multiple advanced models, including a Likelihood of Hospitalization Model, Lag model for Underwriting and High-Cost Case Model. Multiple constituencies within a health care organization - from actuaries to network managers to chief medical officers - can unleash the power of prediction by using DxCG predictive modeling. We offer the following solutions that all embed DxCG models:

### RiskSmart™

RiskSmart offers ease of use and integration flexibility when employing DxCG models. With our modeling engine, users can install and access all of our documented premier models from their internally designed processing and reporting systems. As an added plus, users that prefer a user-friendly interface can choose to license the graphical user-interface.

**RxGroups Rate per 10,000**  
 Grouped By: EMPLOYEE  
 Model Dimensions: Commercial/By Only/Explanation/Model/10  
 Model Number: 10  
 Year: 2008  
 Benchmark: 2008

Drug/Category	Actual	Company A	Company B	Company C	Company D	Company E	Company F	Company G	Company H	Company I	Company J
All Prescription	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000
No Rx Class	2,004	6,000	9,545	6,576	4,361	4,300	4,431	5,000	4,700	4,402	4,200
ABU-01: Analgesics Anti-Inflammatories	3,022	5,325	89	1,805	1,683	5,788	1,388	1,542	1,642	1,893	1,772
1. Analgesic Agents	114	37	1	27	40	40	36	42	40	40	39
2. Nonsteroidal Anti-Inflammatory Agents	2,908	5,288	88	1,778	1,643	5,748	1,352	1,500	1,602	1,853	1,733
3. Narcotic Analgesics	1,813	823	12	980	1,040	1,047	907	963	1,054	879	1,026
4. High Potency Narcotic Analgesics	81	26	1	14	39	44	28	41	27	36	59
5. Nonsteroidal Anti-Inflammatory Agent	1,720	496	7	982	790	747	811	751	712	809	771
6. Musculoskeletal Agents	340	140	1	83	146	200	162	186	212	179	216
ABU-02: Anti-Hypertensives	1,207	528	5	418	642	729	536	579	579	474	484
7. Lipid Lowering Agents (Statins)	1,188	457	4	380	549	634	450	525	507	580	576
8. Lipid Lowering Agents (Non-Statins)	219	120	1	122	161	189	120	119	146	162	167
ABU-03: Anti-Diabetics	4,852	2,298	28	1,833	2,295	2,838	2,363	2,574	2,865	2,814	2,275
9. Injectable Anti-Diabetics	6	2	0	3	2	2	2	1	1	0	2
10. Oral Anti-Diabetics (Sulfonylureas)	4,839	2,111	26	1,723	2,821	2,897	2,174	2,480	2,858	2,475	2,889
11. Insulin Analogues	6	0	0	0	0	1	0	0	1	0	0
12. Acute Antidiabetic (Other)	216	140	3	109	109	206	104	106	176	182	189
13. Anti-Hyperlipidemics	281	327	1	67	140	128	126	109	142	120	127
14. HMG Co-A	6	2	0	1	2	2	2	4	2	3	0
15. HMG Co-A	0	1	0	1	0	1	1	1	1	0	0
16. Protonic Inhibitors	0	2	0	2	2	2	2	1	1	0	0

### Urx Analytic Platform™ (UAP)

The Urx Analytic Platform (UAP) is a fully secured web-based health care claims analysis and reporting environment. The UAP tools (executive dashboards, schedule reporting, etc.) are delivered in an easy to use Internet interface that gives you access



to powerful, content rich, quantitative and qualitative health care business intelligence analytics and reporting to support strategic business decisions. The UAP seamlessly integrates data from many data sources into a common data warehouse to produce consistent, accurate results and can be customized to your organization - unlocking the power of your health care data by delivering consistent, meaningful, timely, business information.



## OUR EXECUTIVE TEAM



### **Mike Coyne**

President

Mike Coyne is responsible for the overall strategic direction of Urix. Mike joined DxCG in 2005 as Director of Strategic Planning, where he coordinated the development and implementation of DxCG's strategic initiatives. Prior to joining the company, Mike held a number of positions at ISO, Urix's parent company. Most recently, he was a member of the corporate business development group, where he focused on acquisitions, partnerships and strategic alliances in the health care space. Before joining business development, Mike was a product manager in ISO's AISG division, where he was responsible for the ongoing development of ISO's flagship anti-fraud product, ISO ClaimSearch, as well as supporting data products, including public records and criminal records.

Earlier in his career, Mike was an associate in the professional liability group of Mendes & Mount, LLP, where he served as monitoring counsel for the London insurance market.

Mike holds an M.B.A. in finance from Fordham University, a J.D. from St. John's University, and a B.A. from College of the Holy Cross.



### **Diane Laurent**

Senior Vice President, Business Development

As Senior Vice President of Business Development, Diane Laurent is responsible for the annual growth and development of Urix. Ms. Laurent's wealth of managed care experienced combined with health care information technology has led the company to experience extraordinary growth.

Diane joined Urix's DxCG division in 2000, with over 20 years of experience. Since her tenure, DxCG grew an average of 50% annually with increased profitability each year. Clients have grown from 12 in 2000 to more than 350 today. She also conceptualized the High Cost Case Model, an application of the DCG methodology for case management and reinsurance solutions.

Earlier in her career, Diane was Vice President of Business Development & Client Counseling, New England Region, for McKesson/Access Health Group and National Director of Partnership Management at Paradigm Health Corporation.

Diane has a B.S. in Business Marketing from the University of Minnesota.



### **Atul Mistry**

Vice President, Technology

Atul Mistry has 13 years of experience working with and applying emerging technologies. As Urix's Vice President of Technology, Atul is responsible for the delivery of technology initiatives, including development and application of emerging technologies into the product suite.

Early in his career, while at TRW, BBN, and IBM, he focused on large scale distributed computing applications for the government (DoD) and scientific (NASA), requiring him to consider and evaluate the impact of technology on large-scale complex systems. This experience allowed Atul to develop the ability to view the entire software system and its effects on business and technical areas. Atul used those skills as the Regional Technology Officer at Breakaway Solutions, to provide concise advice to stock holders on system improvement and evolution, and emerging technology impact on their business.

Atul has a Masters in Systems Engineering specializing in distributed systems from Boston University, and a Bachelor of Science in Electrical Engineering from the University of Massachusetts.



### **Kathleen Larson Day**

Vice President, Strategy and Development

Kathleen Larson Day serves as the the Vice President of Strategy and Development at Urix, Inc., which includes the DxCG Science Division. Ms. Larson Day is responsible for the company's ongoing growth through partnerships and new market strategies. Before the corporate unification of Urix and DxCG, Kathleen has also served as Vice President of Product Management at DxCG.

Before joining Urix, Ms. Larson Day worked at athenahealth, Inc., a practice management and EMR software and service provider. As Director of Transaction Services, Ms. Larson Day built an effective business knowledge research department and was instrumental in the creation of "athenaRules", the largest real-time database of payer rules and regulations in the industry. Ms. Larson Day then became the Director of Clinical Product Development and contributed to the initial blueprint of athenahealth's new product, "athenaClinicals." This unique web-based service capitalizes on the knowledge structure already developed to service athena's revenue cycle management clients in order to bring efficiencies to the clinical side of the practice.

Ms. Larson Day has attended MIT's Sloan School of Management and Franklin and Marshall College.



**David Foster**

Vice President, Client Solutions

David Foster brings a decade of experience in all phases of the software development lifecycle to Urx. His particular expertise lies in transitioning products to advanced technologies and providing a clear understanding of the product function to customers.

Prior to joining the company, David was Director of Product Development for Solucient, where he managed the development of a population profiling system and the transition of a claims edit system, and Manager of Application Development for Response, where he managed the development of clinical outcomes measurement systems.

David has a Bachelor of Science in Computer Applications from the New England Institute of Technology.



**Andrea Cianfarini**

Vice President, Operations and Health Care Analytics

Andrea Cianfarini is responsible for the DxCG suite of science and products, as well as various Urx operational initiatives in its Boston and German offices.

Prior to her current role, she served as director of research for the DxCG Division, coordinating the day-to-day work of the research team, including business case development, capacity planning, and resource allocation.

Before joining Urx, Inc., Andrea managed external clinical program operations and its effect on cost and quality trends for Blue Shield of California. She has also worked as a Research Consultant for Boston Medical Center and as a project analyst for Doctors without Borders in San Salvador, El Salvador.

She received her Masters of Public Health from Boston University, and B.S. in Psychobiology from the University of California, Los Angeles.



**Rong Yi, Ph.D.**

Senior Scientist

Rong Yi is a Senior Scientist of Urix's DxCG division. She participates in the ongoing research and development of the Diagnostic Cost Group (DCG) risk adjustment methodologies. Rong brings her strong applied analytical and quantitative skills in economics and finance, to develop DxCG predictive models for the health care financial market.

Before joining DxCG in 2001, Rong was a research assistant and a research fellow at Boston University where she participated in a number of research projects on health economics, industrial organization, and economic development. She was also an instructor at the School of Management and the College of Arts and Sciences at Boston University.

She received her Ph.D. in Economics and an MA in Political Economy from Boston University, and B.S. in Regional Economics from Peking University, Beijing, China.



**Anju Joglekar, Ph.D.**

Senior Scientist

Anju Joglekar has an extensive background in the research and development of population-based, disease specific, cost benefit analysis models. She is Senior Scientist at Urix's DxCG division and is responsible for leading the development and enhancements of the DCG chronic care models.

Previously, Anju was Vice President of Statistical Services at Medical Scientists, where she led the development of population-based chronic care models and researched the clinical and epidemiological aspects of several major chronic conditions such as coronary artery disease, diabetes, asthma, hepatitis C, congestive heart failure and depression. In this capacity, she also developed the first model to estimate the return-on-investment (ROI) of smoking cessation, and collaborated with actuaries to build an "all medical costs" model.

She received her M.S. and doctorate in Statistics from the University of Delaware and M.A. from the University of Bombay in India.

## OUR CUSTOMERS

Urix is proud of our growing list of customers that represent a variety of industries across the health care spectrum.

### **Health Plans**

Capital Health Plan  
Highmark  
Kaiser Permanente  
Fallon Community Health Plan  
Monroe Plan for Medical Care, Inc.  
Blue Cross Blue Shield of Michigan  
CareFirst

### **Provider Groups**

Provider Service Network  
Partners Community HealthCare  
Sutter Connect

### **Employer Coalitions**

Massachusetts Group Insurance  
Commission  
Pacific Business Group on Health  
New England Healthcare  
Employers Welfare and Pension  
Funds

### **Government Agencies**

Massachusetts Division of Medical  
Assistance (MassHealth)  
U.S Department of Veterans Affairs

### **International**

The National Institute for Health  
Policy (Israel)  
German Physician Payment  
Commission

## **COMPANY OWNERSHIP**

### **ISO**

545 Washington Boulevard  
Jersey City, NJ 07310-1686  
1-800-888-4476  
[www.iso.com](http://www.iso.com)

## **OFFICE LOCATIONS**

### **Urix Corporate Headquarters and DxCG Division**

99 Summer Street  
Suite 520  
Boston, MA 02110  
tel: 1-617-303-3790  
fax: 1-617-303-3797  
[www.urix.com](http://www.urix.com)  
[www.dxcg.com](http://www.dxcg.com)

### **Urix - Connecticut**

290 Highland Avenue  
Cheshire, CT 06410  
tel: 1-617-303-3790  
fax: 1-617-303-3797  
[www.urix.com](http://www.urix.com)

### **Urix - California**

980 9th Street, Suite 340  
Sacramento, CA 95814  
tel: 1-916-444-3080  
fax: 1-916-444-3251  
[www.urix.com](http://www.urix.com)